

Probate Status Hearing RE: Receipt of Transfer

Age: 51	EDITH C. TREVISO , mother, and EDITH W. TREVISO , sister, were appointed as Co-Conservators in 1982.	NEEDS/PROBLEMS/COMMENTS:
		1. Need Receipt from Orange County Superior Court acknowledging their receipt of the file.
Cont. from	On 06/30/15, Court Investigator Charlotte Bien filed a Petition for Transfer on 06/30/15 requesting this proceeding be transferred to Orange County because the conservatee has resided there for over 11 years.	Note: A Proof of Returned Receipt (certified mail) indicates that the package was received by Orange County Superior Court on 08/24/15.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	On 08/10/15, the Court granted the Petition for Transfer and set this hearing for status re Receipt of Transfer.	
Aff.Mail		
Aff.Pub.	Notice of Transfer of Papers and Pleadings filed 08/19/15.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/29/15
		Updates:
		Recommendation:
		File 1 – Treviso

Attorney Judith A. Wright (for Petitioner Michelle Sullivan)

**Second and Final Account and Report of Guardian of the Estate;
Petition for Allowance of Attorney Fees and Authority to Deliver Assets**

		<p>MICHELLE SULLIVAN, mother and Guardian of the Estate appointed on 11/18/1999, is Petitioner.</p> <p>Accountings were dispensed with per Order Settling First Account filed 1/14/2002.</p> <p><i>Former ward waives notice, waives the filing and settlement of a final account, and releases the Guardian from all liability of the estate.</i></p> <p align="center">~Please see Petition for details~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ul style="list-style-type: none"> • 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	2620			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 9/29/15	
			Updates:	
			Recommendation:	
			File 2 – Sullivan	

Petitioner Salvador Torres (Pro Per Guardian)

Petition for Termination of Guardianship

		SALVADOR TORRES , paternal uncle and Guardian appointed on 12/4/2006, is Petitioner. <p align="center">~Please See Petition for details~</p> <p>Court Investigator's Report was filed on 8/17/2015.</p>	NEEDS/PROBLEMS/COMMENTS: Note: This <i>Petition for Termination</i> pertains to Mariah Torres only . Siblings Monica Torres and Manuel Torres are over the age of 18 and are no longer under guardianship. Continued from 8/24/2015. Minute Order states examiner notes provided in open court. The following issues from the last hearing remain: <ol style="list-style-type: none"> Pursuant to Probate Code §§1601, 1460(a) and (b), and 1510(c), need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> Priscilla Ramirez, mother, if Court does not find diligence per Declaration filed 6/24/2015. Manuel Torrez, father, if Court does not find diligence per Declaration filed 6/24/2015. Mariah N. Torres, ward; Salvador Torres, II, paternal grandfather; Amelia Torres, paternal grandmother; Ruben Ramirez, maternal grandmother; Eva Ramirez, maternal grandmother; Monica Torres, sibling (age 21); Manuel Torres, sibling (age 19). 	
Cont. from 082415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LEG				
Reviewed on: 9/30/15				
Updates:				
Recommendation:				
File 3 – Torres				

Petition for Appointment of Guardian of the Person

Age: 11		<u>TEMPORARY EXPIRES 10/05/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		BRENDA KAY PERRY , non-relative, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: BRUCE BURLESON		2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:	
Cont. from		Mother: CONNIE AMADOR – deceased		a. Bruce Burleson (father) – <i>personal service needed</i>	
<input type="checkbox"/>	Aff.Sub.Wit.			b. Jim Burleson (paternal grandfather) – <i>service by mail ok</i>	
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: JIM BURLESON		c. Charlotte Burleson (paternal grandmother) – <i>service by mail ok</i>	
<input type="checkbox"/>	Inventory	Paternal grandmother: CHARLOTTE BURLESON		d. Henry Amador (maternal grandfather) – <i>service by mail ok</i>	
<input type="checkbox"/>	PTC			3. Need CI report and clearances – CI to provide.	
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	x	Maternal grandfather: HENRY AMADOR		
<input type="checkbox"/>	Aff.Mail	x	Maternal grandmother: RACHEL MCCOLLUM – <i>Consent & Waiver of Notice filed 08/13/15</i>		
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	x	Petitioner states: [see Petition for details].		
<input checked="" type="checkbox"/>	Conf. Screen		Court Investigator Julie Negrete filed a report on – NEED REPORT.		
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report	x			
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 09/29/15	
				Updates:	
				Recommendation:	
				File 4 – Burleson	

5A Nathaniel Collins & Malichi Collins (GUARD/P) Case No. 12CEPR00561

Petitioner Collins, Angelina Denise (pro per – mother)

Attorney Walters, Jennifer (for Lana Pratt – maternal grandmother/Guardian)

Petition Visitation

Nathaniel, 5	ANGELINA D. COLLINS , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 11/05/15</u> Per Petitioner's request 1. Need <i>Notice of Hearing</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: a. Lana Pratt (maternal grandmother/guardian) b. Nathaniel Comenger (father) c. Paternal grandparents d. Kurt Ricardo (maternal grandfather)
Malichi, 4	LANA PRATT , maternal grandmother, was appointed Guardian on 11/26/12.	
Cont. from 080415, 082415	Father: NATHANIEL COMENGER	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: NOT LISTED	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: NOT LISTED	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Maternal grandfather: KURT RICARDO	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> Petitioner states [see Petition for details].	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: JF
Reviewed on: 09/29/15
Updates:
Recommendation:
File 5A – Collins

Petitioner Collins, Angelina (pro per – mother/Petitioner)

Petition – Terminate Guardianship

Nathaniel, 5		ANGELINA D. COLLINS , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Malichi, 4			
		LANA PRATT , maternal grandmother, was appointed Guardian on 11/26/12.	<u>CONTINUED TO 11/05/15</u> Per Petitioner's request
Cont. from 082415		Father: NATHANIEL COMENGER	<p>3. Need <i>Notice of Hearing</i>.</p> <p>4. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> e. Lana Pratt (maternal grandmother/guardian) f. Nathaniel Comenger (father) g. Paternal grandparents h. Kurt Ricardo (maternal grandfather)
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandfather: NOT LISTED	
<input checked="" type="checkbox"/>	Verified	Paternal grandmother: NOT LISTED	
<input type="checkbox"/>	Inventory	Maternal grandfather: KURT RICARDO	
<input type="checkbox"/>	PTC	Petitioner states [see Petition for details].	
<input type="checkbox"/>	Not.Cred.	Court Investigator Dina Calvillo filed a report on 08/18/15.	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 09/29/15
			Updates:
			Recommendation:
			File 5B – Collins

5B

Age: 16	TEMPORARY EXPIRES 10/05/15		NEEDS/PROBLEMS/COMMENTS:
	TONY CORRALES , brother, and CASSANDRA REAL , non-relative (brother's girlfriend), are Petitioners.		
	DOLORES PEREZ , maternal aunt, was appointed guardian on 11/01/12 – <i>personally served on 05/21/15</i>		CONTINUED FROM 08/24/15
Cont. from 060815, 071315, 082415	Father: PEDRO GARCIA - deceased Mother: RUBY ZERMENO – <i>Consent & Waiver of Notice filed 08/10/15</i> Paternal grandfather: EMILIANO GARCIA-GUZMAN – <i>Declaration of Due Diligence filed 08/10/15</i> Paternal grandmother: TERESA GARCIA-GUZMAN – <i>Declaration of Due Diligence filed 08/10/15</i> Maternal grandfather: RUBEN CORRALES – <i>deceased</i> Maternal grandmother: YVONNE RIOS – <i>Consent & Waiver of Notice filed 08/10/15</i>		
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states [see Petition for details]. Court Investigator Julie Negrete filed a report on 07/06/15. Court Investigator Julie Negrete filed a Supplemental Report on 08/19/15.		Note: Letter from Dolores Perez (current guardian) attached to petition supports Petitioner's petition to become successor guardians. 1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: a. Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 09/29/15
			Updates:
			Recommendation:
			File 6A - Garcia

Age: 16	CASSANDRA REAL, non-relative (brother's girlfriend), is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 08/24/15 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.
	DOLORES PEREZ, maternal aunt, was appointed guardian on 11/01/12	
	Father: PEDRO GARCIA - deceased	Note: Due to the resignation of Dolores Perez on 04/20/15, on 07/13/15, the Court appointed Cassandra Real and Tony Corrales as Temporary Guardians. Temporary expires 10/05/15.
Cont. from 071315, 082415	Mother: RUBY ZERMENO – Consent & Waiver of Notice filed 08/10/15	
Aff.Sub.Wit.	Paternal grandfather: EMILIANO GARCIA-GUZMAN – Declaration of Due Diligence filed 08/10/15	
✓ Verified	Paternal grandmother: TERESA GARCIA-GUZMAN – Declaration of Due Diligence filed 08/10/15	
Inventory	Maternal grandfather: RUBEN CORRALES – deceased	
PTC	Maternal grandmother: YVONNE RIOS	
Not.Cred.	Sibling: TONY CORRALES	
✓ Notice of Hrg	Petitioner states [see Petition for details].	
Aff.Mail	Court Investigator Julie Negrete filed a report on 07/06/15.	
Aff.Pub.	Court Investigator Julie Negrete filed a Supplemental Report on 08/19/15.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/29/15
		Updates:
		Recommendation:
		File 6B - Garcia

7 Raina DeLaCruz & Maricela DeLaCruz (GUARD/P) Case No. 13CEPR00160

Petitioner Juarez, Gina (pro per – mother)

Petition for Termination of Guardianship

Raina, 16		GINA JUAREZ, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		SHEILA GALLARDO, maternal grandmother, was appointed guardian on 04/30/13. – Consents and Waives Notice	This Petition pertains to Raina only, Maricela has reached the age of 18 and therefore, guardianship of her has terminated by operation of law.
Cont. from			
	Aff.Sub.Wit.	Father: JOHNNY MOUNCE	
✓	Verified		
	Inventory	Paternal grandfather: UNKNOWN	
	PTC	Paternal grandmother: JUDY MOUNCE – deceased	
	Not.Cred.		
	Notice of Hrg	x Maternal grandfather: RUDY GALLARDO	
	Aff.Mail	x	
	Aff.Pub.	Sibling: MARICELA DELACRUZ – Consents and Waives Notice	
	Sp.Ntc.		
	Pers.Serv.	Petitioner requests that the Guardianship of Raina be terminated.	
	Conf. Screen		
	Letters	Court Investigator Jennifer Daniel filed a report on 09/28/15.	
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 09/29/15
			Updates:
			Recommendation:
			File 7 – DeLaCruz

Petition for Termination of Guardianship

Age: 5		SHARYN ELIZONDO , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 3. Need <i>Notice of Hearing</i> . 4. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Robert Gomez (father) b. Sebastian Gomez (paternal grandfather) c. Richard Elizondo (maternal grandfather)
		MONICA ROSAS , maternal aunt, was appointed Guardian on 07/23/13. – <i>Consents and Waives Notice</i>	
Cont. from		Father: ROBERT GOMEZ	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: SEBASTIAN GOMEZ	
<input type="checkbox"/>	Inventory	Paternal grandmother: DECEASED	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Maternal grandfather: RICHARD ELIZONDO	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/> Maternal grandmother: DECEASED	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioner requests that the Guardianship be terminated.	
<input type="checkbox"/>	Letters	Court Investigator Samantha Henson filed a report on 09/30/15.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 09/30/15
			Updates:
			Recommendation:
			File 8 – Gomez

9 Adriana Karyme Villalvazo Alvarado (GUARD/P) Case No. 13CEPR00385

Petitioner Jimenez, Ramona (pro per – guardian)

Petition for Termination of Guardianship

Age: 11		RAMONA JIMENEZ , maternal aunt/Guardian, is Petitioner. Father: PABLO VILLALVAZO Mother: GUADALUPE ALVARADO Paternal grandfather: JOSE VILLALVAZO Paternal grandmother: JOSEFINA ALEJANDRES Maternal grandfather: MANUEL ALVARADO Maternal grandmother: AURORA GONZALEZ Petitioner states [see Petition for details]. Court Investigator Jennifer Daniel filed a report on 09/25/15.	NEEDS/PROBLEMS/COMMENTS: 5. Need <i>Notice of Hearing</i> . 6. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: D. Pablo Villalvazo (father) E. Guadalupe Alvarado (mother) F. Jose Villalvazo (paternal grandfather) G. Josefina Alejandres (paternal grandmother) H. Manuel Alvarado (maternal grandfather) I. Aurora Gonzalez (maternal grandmother)	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 09/30/15	
			Updates:	
			Recommendation:	
			File 9 – Alvarado	

Attorney: Heather H. Kruthers (for Administrator/Public Administrator)

Probate Status Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 3/28/13	PUBLIC ADMINISTRATOR was appointed as the Administrator of the estate on 8/19/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Background: Decedent's father, Hugo Noroyan and Decedent's mother, Patricia English each filed competing Petitions for Probate. On 8/19/13 the Court on its own motion appointed the Public Administrator as personal representative of the estate.	<p>1. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Status Report Regarding Delay in Filing First and Final Account filed 10/2/2015 states: A ruling was just rendered on 8/4/2015; the time to appeal will not expire until 10/13/2015; therefore, the estate is not ready to close; the Public Administrator requests that this status hearing regarding the final account be continued for another 60 days to allow the time for appeal to run and for her to file her final account.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	On 1/23/14 Ian Michinson's filed a Petition for Probate of Decedent's purported Will.	
Aff.Mail		
Aff.Pub.	Patricia English filed a Contest to the Purported Will.	
Sp.Ntc.		
Pers.Serv.	A trial was began on 4/7/15 before Judge Arlan L. Harrell.	
Conf. Screen		
Letters	Judge Arlan L. Harrell Statement of Decision, Judgment and Order was entered on 8/4/15. Judge Arlan L. Harrell ruled that the document proffered by Mitchinson not be admitted to probate. Letters of Administration having been previously issued to the Fresno County Public Administrator, unless a valid will is offered and admitted to probate, this matter shall follow the normal course of administration for an intestate estate.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Notice of Status Hearing was mailed to the County Counsel Heather Kruthers on 8/13/15.	
		Reviewed by: KT (LEG on 10/2/15) Reviewed on: 9/29/15 Updates: 10/2/15 Recommendation: File 10 – Noroyan

Petitioner: Vanessa A. Artigas (pro per)

Petition for Termination of Guardianship

		VANESSA A. ARTIGAS , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition does not include the names and current addressed of the father and paternal grandparents. 2. Need proof of service of the Notice of Hearing on: a. Joseph Emmanuel Artigas (minor) b. Dale A. Verduzco (father) c. Dale A. Verduzco (paternal grandfather) d. Paternal grandmother.
		ANGELICA A. ARTIGAS , maternal grandmother, was appointed guardian on 10/8/13. – personally served on 9/17/15.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT Reviewed on: 9/30/15 Updates: Recommendation: File 11 – Artigas

Petitioner/mother: Selina Gutierrez (pro per)

Petition for Visitation

		SALINA GUTIERREZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		NORMA LEYVA , paternal grandmother, was appointed successor guardian on 9/24/14.	
Cont. from 092115		Father: ALEX ORTIZ, SR.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner states she would like to be able to be with her boys more. She would like to have unsupervised visits. Petitioner feels she should be raising them and not anyone else. She needs to be informed about every aspect of her kids' lives.	
	Inventory		
	PTC	Current Visitation Schedule per minute order dated 3/5/15:	
	Not.Cred.		
	Notice of Hrg	Mother shall have supervised visits on the 2 nd and 4 th weekend of every month from Friday at 6 p.m. until Sunday at 6 p.m. beginning on 3/13/15. Parties shall meet at the McDonalds on Ashlan and West for exchanges. Visits shall be supervised by one of the following family members: Caress Gutierrez, Melissa Gutierrez, Sarah Gutierrez and Loretta Gutierrez. The Court will allow said individuals to assist in picking up the children. If mother or any of her family members are 15 minutes late picking up the children, said visit will be forfeited.	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT

Reviewed on: 9/29/15

Updates:

Recommendation:

File 12A – Ortiz

12A

Guardian: Norma Irene Leyva (pro per)

Petitioner: Selina Gutierrez (pro per)

Petition for Termination of Guardianship

		SELINA GUTIERREZ, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		NORMA LEYVA, paternal grandmother, was appointed successor guardian of the minors on 9/24/14.	1. Petition does not state why terminating the guardianship is in the best interest of the minors.
Cont. from			2. Need Notice of Hearing.
	Aff.Sub.Wit.		
✓	Verified		3. Need proof of service of the Notice of Hearing on: a. Alex Ortiz (father) b. Pablo Ortiz (paternal grandfather) c. Loretta Gutierrez (maternal grandmother)
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/29/15
			Updates:
			Recommendation:
			File 12B – Ortiz

12B

Petitioner: Norma Irene Leyva (pro per)

Mother: Selina Gutierrez (pro per)

Petition for Termination of Guardianship

		NORMA LEYVA, paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		NORMA LEYVA, paternal grandmother, was appointed successor guardian of the minors on 9/24/14.	
Cont. from		Please see petition for details.	
	Aff.Sub.Wit.		
✓	Verified	Court Investigator Report filed on 9/28/15	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 9/29/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 12C – Ortiz

12C

Janessa, 3	JACOB SONNY LOPEZ, father, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
Jenna, 2			
			Minute Order of 08/24/2015: Examiner notes provided in open court.
Cont. from 082415			The following issues remain.
Aff.Sub.Wit.			
✓ Verified			1. Need Notice of Hearing.
Inventory			
PTC			2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
Not.Cred.			
Notice of Hrg		x	<ul style="list-style-type: none"> James Lopez (Paternal Grandfather) Katrina Mason (Maternal Grandmother)
Aff.Mail		x	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LV

Reviewed on: 09/30/2015

Updates:

Recommendation:

File 13 – Lopez

DOD: 5/18/15			<p>CHRISTOPHER GLEN WADE, Trustee with bond of \$114,000.00, is Petitioner.</p> <p>Account period: 4/1/14 – 5/31/15 Accounting: \$308,006.38 Beginning POH: \$228,250.07 Ending POH: \$228,491.57 (\$205,261.27 cash plus various personal property items)</p> <p>Trustee waives compensation.</p> <p>Attorney: \$1,017.50 (for 3.7 hours @ \$275/hr for services in connection with this accounting and with the discharge of the conservator)</p> <p>Costs: \$485.00 (filing, lodging will)</p> <p>Petitioner states the trust was created pursuant to Order for Substituted Judgment to Transfer Assets to Revocable Living Trust filed 3/4/14. Pursuant to Article 6 of the trust, all assets are to be distributed to Christopher Glen Wade.</p> <p>Therefore, Petitioner requests that all property on hand consisting of cash in the amount of \$203,758.77 cash plus various personal property items be distributed to Christopher Glen Wade.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none">1. Approving, allowing, and settling the account as filed;2. Authorizing payment of the attorney's fees and costs;3. That the trust be terminated and all property on hand be distributed as set forth above;4. That the trustee be discharged and bond exonerated upon the filing of receipts and entry of the order for final discharge; and5. For such other relief as the Court considers proper.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 9/29/15				
Updates:				
Recommendation:				
File 14 – Wade				

DOD: 9/22/14		<p>SHIRLEY J. SHAEFFER, Executor with Full IAEA without bond, is Petitioner.</p> <p>Sale price: \$127,000.00 cash (Real property \$125,000.00, Personal property \$2,000.00)</p> <p>Overbid: \$133,850.00</p> <p>Appraisal: \$130,500.00 (Real property \$130,000.00, Personal property \$500.00)</p> <p>Property: 608 E. Magill Avenue Fresno, CA 93710</p> <p>Publication: Business Journal (Also authorized by will)</p> <p>Buyer: Shirley J. Shaeffer, a married woman, as community property</p> <p>Broker: None</p> <p>Petitioner requests an order pursuant to Probate Code §9881 authorizing the personal representative to purchase the real and personal property of the estate. All heirs consent to the purchase.</p> <p>Petitioner states the sale is to the advantage of the estate and in the best interest of the interested persons because sale is necessary to pay debts, expenses, etc. No commission will be paid and Ms. Shaeffer as buyer is paying all costs of sale.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 9/30/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – Breedon</p>	

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 8/24/15:</u> Examiner notes provided in open court. Carmelita Murillo, maternal grandmother, represents that she was served with the paperwork. Patricia Murillo, mother, represents that the paternal grandfather is Pedro Garcia of Mexico and the paternal grandmother is deceased; she will provide address for Mr. Garcia to Ms. Novella. The Court orders that there be no visitation for Patricia Murillo until the Court Investigator has made a recommendation. 1. Petitioner filed a Declaration of Due Diligence re Paternal Grandfather Pedro Garcia. If diligence is not found, need service per Probate Code §1511.	
Cont. from 082415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/29/15	
			Updates:	
			Recommendation:	
			File 16 – Garcia	

17A Fredrick Holley (Spousal) Case No. 15CEPR00519**Petitioner DeShazor-Holley, Laura R. (Pro Per – Surviving Spouse)****Spousal Property Petition**

DOD: 10/27/2014	LAURA R. DESHAZOR-HOLLY , surviving spouse, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
	No other proceedings		
	Decedent died intestate		17B is the Petition for Probate of Letters of Administration filed by Petitioner, Laura R. DeShazor-Holley.
Cont. from 062915, 080315, 092115	Petitioner requests court confirmation that 100% of the property located at 5594 W. Swift Ave., Fresno, Ca. and 2013 Ford Fusion SE Hybrid pass to the petitioner.		
<input type="checkbox"/> Aff.Sub.Wit.			Minute Order of 08/03/2015: Examiner notes provided in open Court; the Court's indicated is denial of the petition as it appears to be the incorrect procedure. 1. Attached to the petition is an Interspousal Transfer Deed reflecting that Laura R. Holley, wife, grants to Frederick R. Holley, husband, the real property as his sole and separate property. Therefore it appears the property is the separate property of the decedent and not community property. Probate Code § 6401 provides that the petitioner would be entitled to 1/3 interest and the decedent's two children would be entitled to a 2/3 rd interest. Note: Declaration filed 07/28/2015 requests co-ownership of the real property between the spouse and the two children however a Spousal Property Petition can only be used to pass property to the surviving spouse. Petitioner has now filed a Petition for Probate for Letters of Administration. If the petitioner wishes to pass her 1/3 rd interest in real property through the Spousal Property Petition an amended petition will be needed. Or, in the alternative, Petitioner can probate the entire estate and dismiss the Spousal Property Petition. 2. Order is incomplete. Need new order.
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/o		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 09/17/2015
			Updates:
			Recommendation:
			File 17A - Holley

17A

17B Fredrick Holley (Estate)**Case No. 15CEPR00519**

Petitioner DeShazor-Holley, Laura R. (Pro Per – Petitioner – Surviving Spouse)

Petitioner Holley, Sierra Jeanay (Pro Per – Petitioner – Daughter)

Petitioner Holley, Garret (Pro Per – Petitioner – Son)

Petition for Letters of Administration with IAEA

DOD: 10/27/2014		LAURA DESHAZOR-HOLLEY , surviving spouse, SIERRA HOLLEY , daughter, and GARRET HOLLEY , son, are petitioners and request LAURA DESHAZOR-HOLLEY be appointed administrator without bond. All heirs waive bond Full IAEA – o.k. Residence: Fresno Publication: The Fresno Bee <u>Estimated valued of Estate:</u> Personal property - \$13,000.00 Real property - \$217,000.00 Less encumbrances - \$108,360.00 Total - \$121,640.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147. Note: Final Inventory and Appraisal was filed 08/24/2015 therefore no status hearing for the filing of the Inventory and Appraisal was set. Note: If the petition is granted status hearings will be set as follows: • Monday, 12/05/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp x		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 09/30/2015
Updates:
Recommendation:
File 17B – Holley

17B**Dept. 303, 9:00 a.m. Monday, October 05, 2015**

Petitioner: Daynna Lynnette Wood (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 10/5/15	NEEDS/PROBLEMS/COMMENTS:
		DAYNNA WOOD , non-relative/maternal grandfather's girlfriend, is petitioner.	Continued from 8/24/15. Minute order states examiner notes given in open court.
Cont. from 082415		Please see petition for details.	Minute order dated 7/2/15, granting the temporary guardianship, ordered that there was to be no unsupervised or overnight visits for the parents.
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Report filed on 8/19/15	
<input checked="" type="checkbox"/>	Verified	Declaration of Daynna Wood filed on 9/29/15	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/29/15
			Updates:
			Recommendation:
			File 18 – Bryant

19 Samuel James Garcia (GUARD/P) Case No. 15CEPR00621

Petitioner Mejia, Malaquias (Pro Per – Paternal Grandfather – Petitioner)

Petitioner Mejia, Yolanda (Pro Per – Paternal Grandmother – Petitioner)

Petition to Appoint Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> All notice issues have now been cured.
Cont. from 082415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/29/15	
			Updates:	
			Recommendation:	
			File 19 – Garcia	

Attorney Thomasito del Castillo (for Petitioners Sheila Chatman, Ronald Chatman, Jr., and Maurice Chatman)

Petition to Determine Succession to Real Property

DOD: 5/11/2011		SHEILA CHATMAN, RONALD CHATMAN, JR., and MAURICE CHATMAN, grandchildren, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Amended Petition to Determine Succession filed 9/11/2015 is set for hearing on 10/20/2015	
Cont. from 082415				
	Aff.Sub.Wit.			40 days since DOD.
✓	Verified			No other proceedings.
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/	I & A - \$65,000.00 Will dated 12/31/2007 devises the residue of the estate to the Petitioners in equal shares. Petitioners request Court determination that Decedent's [unspecified %] interest in real property located at 1214 Bennet Way, Sanger, passes to the Petitioners at 1/3 interest to each pursuant to Decedent's Will.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202		<ol style="list-style-type: none"> Item 9a of the <i>Petition</i> is incomplete as to (4) re: registered domestic partner. Item 14 of the <i>Petition</i> does not list the names, relationships to Decedent, ages and residence or mailing addresses so far as known to or reasonably ascertainable by Petitioner of the following persons who are devisees of Decedent's Will, designated to receive property (the property need not be the subject property): <ul style="list-style-type: none"> • ARTURO FLORES; • FELICITAS FLORES (Item 14 lists Felicia Flores; unclear whether this is the same person). Pursuant to Probate Code §§ 13152(a)(7) and 13153, need proof of mailed service of <i>Notice of Hearing</i> for Arturo Flores and Felicitas Flores. <i>Attachment 11</i> to the <i>Petition</i> does not state the amount of the Decedent's interest in the real property as required per Item 11 of the <i>Petition</i>. 	
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: LEG		
		Reviewed on: 9/30/15		
		Updates:		
		Recommendation:		
		File 20 – Gonzalez		

21A
Petitioner

Serenity Portillo, Desire Bryant (GUARD/P) Case No. 15CEPR00750
Bryant, Danielle Desiree (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: This petition is for Desire only. Page 21B is the petition for Serenity. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Maternal Grandmother Candice Bryant - Maternal Grandfather (name not listed) - Paternal Grandparents (if notice not dispensed)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/30/15	
			Updates:	
			Recommendation:	
			File 21 – Portillo & Bryant	

21A

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. The father was served by mail only. Probate Code §1511 requires personal service on parents. The Court may require further service. (Note: Petitioner may wish to contact the facility where the father is incarcerated to coordinate personal service. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/30/15	
			Updates:	
			Recommendation:	
			File 21 – Portillo & Bryant	

22 Ryan Kincade, Serenity Olsen (GUARD/P)**Case No. 15CEPR00756**

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

Ryan, 15	<u>TEMPORARY EXPIRES 10/05/15</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Paternal grandparents
Serenity, 13	CHRISTINA GARZA and ROBERT SANDOVAL , Maternal Aunt and Uncle, are Petitioners. Father (Ryan): BYRON KINCADE (Deceased) Father (Serenity): JEREMY MARK OLSEN – Consent & Waiver of Notice filed 09/24/15 Mother: JESSICA BOHANNON – Personally served on 08/19/15 Paternal Grandfather (Ryan): Unknown Paternal Grandmother (Ryan): Sherri (last name not provided) Paternal Grandfather (Serenity): Unknown Paternal Grandmother (Serenity): Unknown Maternal Grandfather: Deceased Maternal Grandmother: Ellen Vasquez – Consent & Waiver of Notice filed 08/13/15 Petitioners state [see Petition for details]. Court Investigator Charlotte Bien filed a report on 09/21/15.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/30/15
		Updates:
		Recommendation:
		File 22 – Kincade & Olsen

Petitioner Hickingbottom, Sarah (pro per – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person

Cherish, 3		<p><u>TEMPORARY EXPIRES 10/05/15</u></p> <p>SARAH HICKINGBOTTOM, paternal aunt, is Petitioner.</p> <p>Father: PETER VILLARRIAL</p> <p>Mother: MELISSA HOUSTON</p> <p>Paternal grandfather: Not listed Paternal grandmother: Vanessa Carson Maternal grandfather: Not listed Maternal grandmother: Cindy Hernandez</p> <p>Petitioner states [see petition for details].</p> <p>Court Investigator Julie Negrete filed a report on 09/29/15.</p> <p>Declaration of Cindy Hernandez (maternal grandmother) filed 09/30/15 states: [see file for details].</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> for the 10/05/15 hearing. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing for the 10/05/15 hearing or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> a. Peter Villarrial (father) – <i>personal service needed*</i> b. Melissa Houston (mother) – <i>personal service needed*</i> c. Paternal grandparents – <i>service by mail ok</i> d. Maternal grandparents – <i>service by mail ok</i> <p>*Note: Both parents were personally served with a Notice of Hearing and copy of the Petition for the temporary Petition that was heard on 08/17/15. However, no proof of service has been filed with regard to the 10/05/15 hearing. It is also noted that both parents appeared at the 08/17/15 hearing. At the 08/17/15, father, Peter Villarrial, consented for the record and mother, Melissa Houston, objected.</p>	
Maleenah, 2				
Adaleen, 10 mos.				
Cont. from				
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<input type="checkbox"/>	Notice of Hrg			x
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<input checked="" type="checkbox"/>	Letters			
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		Reviewed by: JF		
		Reviewed on: 09/30/15		
		Updates:		
		Recommendation:		
		File 23 – Villarrial		

Petitioner

Kastner, Dena (pro per – maternal grandmother)

Petitioner

Kastner, Kevin (pro per – maternal grandfather)

Petition for Appointment of Guardian of the Person

Age: 1 year		<p><u>TEMPORARY EXPIRES 10/05/15</u></p> <p>DENA KASTNER and KEVIN KASTNER, maternal grandparents, are petitioners.</p> <p>Father: SOLOMON MARKS – consents and waives notice.</p> <p>Mother: BLAISE KASTNER – consents and waives notice.</p> <p>Paternal grandfather: JAMES MARKS – served by mail on 09/16/15</p> <p>Paternal grandmother: ELIZABETH MARKS – served by mail on 09/16/15</p> <p>Petitioners state [see Petition for details].</p> <p>Court Investigator Charlotte Bien filed a report on 09/16/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
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✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 09/30/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – Marks</p>				

Petitioner

Dean, Yolanda (Pro Per – Daughter – Petitioner)

Attorney

LeVan, Nancy (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. The Capacity Declaration does not support dementia powers. 2. Petitioner did not include the mandatory Attachment Requesting Special Orders Regarding Dementia (GC-313) to specify whether she is seeking dementia medication and/or placement powers. As such, the proposed Conservatee and the relatives were served with a petition that does not include this information. If Petitioner wishes to pursue dementia powers, the Court may require this attachment to be filed and served. 3. Need video receipt per Local Rule 7.15.8.A.
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	Aff.Pub.		
	Sp.Ntc.		
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✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 9/30/15
			Updates:
			Recommendation:
			File 25 – Amey

Attorney G. Dana French (Self-represented Attorney Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under the Independent Administration of Estates Act

DOD: 6/26/2015		G. DANA FRENCH , Attorney and named Executor without bond, is Petitioner. Full IAEA: OK Will Dated: 4/16/2015 Residence: Fresno Publication: Business Journal <u>Estimated value of the Estate:</u> Personal property - <u>\$9,301,923.00</u> Total - \$9,301,923.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Status Hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, February 24, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, November 30, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5, if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
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Reviewed by: LEG

Reviewed on: 9/30/15

Updates:

Recommendation: SUBMITTED

File 26 – Bennett

Petition to Determine Succession to Real Property (Prob. Code §13150)

DOD: 4/28/15		<p>CRUCITA GONZALEZ, Daughter, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$100,000.00 (real property located at 9595 S. Academy Avenue in Selma)</p> <p>Will dated 5/3/07 devises the entire estate to Petitioner.</p> <p>Petitioner requests Court determination that the decedent's 100% interest in the real property passes to her pursuant to the will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 9/30/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 27 – Martinez</p>	

Petitioner Wellington, Mary (Pro Per – Daughter – Petitioner)
 Petitioner Vargas, Mary E. (Pro Per – Daughter – Petitioner)
 Petitioner Aguila, Maria Ellen (Pro Per – Daughter – Petitioner)
 Petitioner Burman, Mary Alice (Pro Per – Daughter – Petitioner)
 Petitioner Miller, RoseMary (Pro Per – Daughter – Petitioner)
 Petitioner Lamproe, Mary Adelaide (Pro Per – Daughter – Petitioner)
 Petitioner Aguila, Joe, Jr. (Pro Per – Son – Petitioner)

Petition to Determine Succession to Real Property and Personal Property (Prob. Code §13150)

DOD: 12/21/14		Petitioners are: <ul style="list-style-type: none"> • MARY WELLINGTON, Daughter • MARY E. VARGAS, Daughter • MARIA ELLEN AGUILA, Daughter • MARY ALICE BURMAN, Daughter • ROSEMARY MILLER, Daughter • MARY A. LAMPROE, Daughter • JOE AGUILA, JR., Son <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$110,100.00 (real property located at 357 E. Durian in Coalinga plus misc. personal property)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the real and personal property passes to them pursuant to intestate succession.</p>	NEEDS/PROBLEMS/COMMENTS: <p>1. #9 of the petition indicates that the decedent is survived by a spouse; however, no spouse is listed.</p> <p>If the spouse is living, he would be entitled to a share, and this petition cannot go forward as prayed.</p> <p>If deceased, need date of death. If post-deceased, this petition would require amendment as his share would need to be distributed to a personal representative of his estate.</p> <p>2. Attachment 11 does not state the decedent's interest in the real property and does not include the personal property. Need clarification.</p> <p>3. Petition does not indicate in what shares the property should pass. Need clarification.</p> <p>4. Need order. Local Rule 7.1.1.F.</p>				
<input type="checkbox"/>	Aff.Sub.Wit.						
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	Notice of Hrg			x			
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<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 9/30/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 28 – Luna</td> </tr> </table>			Reviewed by: skc	Reviewed on: 9/30/15	Updates:	Recommendation:	File 28 – Luna
Reviewed by: skc							
Reviewed on: 9/30/15							
Updates:							
Recommendation:							
File 28 – Luna							

Petition for Appointment of Temporary Guardian of the Person

Age: 12		GENERAL HEARING: 11/30/15		NEEDS/PROBLEMS/COMMENTS:	
		LINDA MARY RODRIGUEZ, maternal great-grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: RAYMOND LYLES LOPEZ, JR.		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Mother: CHRISTELLE CYNTHIA CORTEZ		a. Raymond Lyles Lopez, Jr. (father)	
	Aff.Sub.Wit.	Paternal grandfather: RAYMOND LYLES LOPEZ, SR.		b. Christelle Cynthia Cortez (mother)	
✓	Verified	Paternal grandmother: ROBERTA ANN GARCIA (LOPEZ)		c. Raymond Rodriguez (minor)	
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	x	Maternal grandfather: JESSIE GONZALEZ – deceased		
	Aff.Mail		Maternal grandmother: EVELYN AUDELO SALINAS		
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x	Petitioner states [see petition for details].		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 09/30/15	
				Updates:	
				Recommendation:	
				File 29 – Rodriguez	

Petition for Appointment of Temporary Guardian of the Person

Age: 12		GENERAL HEARING: 12/01/15		NEEDS/PROBLEMS/COMMENTS:	
		VERONICA SANCHEZ, maternal aunt, is Petitioner.		1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Brianna Moreno (minor) b. Diana Peralta (mother) c. Father	
		Father: UNKNOWN			
Cont. from		Mother: DIANA PERALTA			
	Aff.Sub.Wit.	Paternal grandparents: UNKNOWN			
✓	Verified	Maternal grandfather: JESUS MORENO			
	Inventory	Maternal grandmother: RAMONA MORENO			
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail	Petitioner states: [see Petition for details].			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
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	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 10/01/15	
				Updates:	
				Recommendation:	
				File 30 – Moreno	